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山東墨龍石油機械股份有限公司

Shandong Molong Petroleum Machinery Company Limited*

(A Sino-foreign joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 568)

INSIDE INFORMATION RESULTS ESTIMATION FOR THE YEAR 2025

This announcement is made by Shandong Molong Petroleum Machinery Company Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. Results estimation for the current period

1. Period of the results estimation: 1 January 2025 - 31 December 2025 (the “**Reporting Period**”)
2. Results estimation: Estimated positive net profit and a turnaround from loss to profit.

Item	Current reporting period	Corresponding period of last year
Net profit attributable to shareholders of listed company (RMB)	4.0 million – 6.0 million Growth compared to the same period last year: 109.15%–113.73%	- 43.6998 million
Net profit after deducting extraordinary gains or losses (RMB)	-28.5 million – -25.0 million Growth compared to the same period last year: 90.85%–91.97%	- 311.4262 million
Basic earning per share (RMB)	0.005 / share - 0.008 / share	- 0.05/share

II. Communication with auditors

This results estimation has not been reviewed by certified public accountants. The Company has conducted pre-communication with the certified public accountants of the accounting firm that provides annual audit services to the Company regarding the matters related to the results estimation. There are no differences amongst the parties in respect of the results estimation.

III. Reasons for changes in results

1. During the Reporting Period, the Company proactively expanded its sales and market presence. Having a good amount of orders for products, the production and sales amount have increased significantly year-on-year. In particular, the Company has been firmly committed to an overseas strategy, which had brought to the Company a year-on-year increase in operating income of approximately 50% for the overseas market. There was a further improvement in the utilization of production capacity, a significant year-on-year growth in gross profit for products and a substantial enhancement in profitability.
2. The Company has continuously improved its lean management measures, strengthened cost control, and achieved internal cost reduction and efficiency improvement, thereby comprehensively enhanced operational efficiency and market competitiveness and drove the Company's growth in operating performance.
3. During the Reporting Period, the Company's net profit was affected by non-recurring gains and losses in the amount of approximately RMB30 million on, mainly including government subsidies received, gains or losses from the disposal of non-current assets, and damages arising from litigation received.

The factors above together led to a significant improvement in the Company's operating performance, resulting in a turnaround from loss to profit.

IV. Risk Warning

This results estimation is only a preliminary estimation made by the finance department of the Company and has not been audited by auditors. The actual financial information is subject to the 2025 annual results announcement and report to be disclosed by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shandong Molong Petroleum Machinery Company Limited*
Han Gao Gui
Chairman

Shandong, the PRC
28 January 2026

As at the date of this announcement, the board of directors of the Company comprises the executive Directors, namely Mr. Han Gao Gui, Mr. Yuan Rui, Mr. Wang Tao and Mr. Song Guang Jie; the non-executive Directors, namely Mr. Huang Bing De and Ms. Zhang Min; and the independent non-executive Directors, namely Mr. Zhang Zhen Quan, Mr. Dong Shao Hua and Mr. Zhang Bing Gang.

** For identification purposes only*